Beijing Zhongke WengeAI Science and Technology Co., Ltd.

Shareholders' Communication Policy

Chapter I Principles

Article 1 Beijing Zhongke WengeAI Science and Technology Co., Ltd. (the "**Company**") is committed to promoting and improving corporate governance, strengthening communication with the Company's shareholders (the "**Shareholders**") and other stakeholders (including potential investors), and ensuring that all Shareholders and other stakeholders have fair access to the Company's information.

Article 2 The Board of Directors (the "**Board**") of the Company shall be responsible for:

(a) maintaining contact with Shareholders and encouraging Shareholders to actively communicate with the Company; and

(b) establishing this Shareholders' Communication Policy (this "**Policy**") and reviewing this Policy on a regular basis to ensure its effectiveness.

Chapter II Purpose

Article 3 This Policy aims to:

(a) promote effective communication with Shareholders and other stakeholders; and

(b) encourage Shareholders to actively communicate with the Company and facilitate Shareholders in effectively exercising their rights as shareholders.

Chapter III Communication Channels

Article 4 Corporate Communications

(a) In accordance with Rule 2.07A of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Hong Kong Stock Exchange**") (the "**Listing Rules**"), the Company has adopted electronic dissemination of corporate communications. "Corporate communications" means any document issued or to be issued by the Company, including but not limited to the following documents of the Company: (a) the directors' report, annual accounts together with a copy of the auditors' report and, where applicable, a summary financial report; (b) the interim report and, where applicable, a summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.

(b) The English and Chinese versions of corporate communications will be made available on the Company's website at http://www.wenge.com/ and on the Hong Kong Stock Exchange's website at www.hkexnews.hk, in lieu of printed copies.

(c) Shareholders are entitled to request the Company to send printed copies of corporate communications to them free of charge. Arrangements for requesting printed copies will be made available on the Company's website at http://www.wenge.com/.

(d) The Company will send actionable corporate communications (i.e., those that involve a request for Shareholders to indicate their intentions on how they wish to exercise their rights as holders of securities or to make an election) to registered Shareholders by email. If the Company does not have a valid email address for a registered Shareholder, the Company will send actionable corporate communications in printed form to such registered Shareholder until the Company's H Share registrar receives a valid email address from such registered Shareholder.

Article 5 The Company shall, as and when required under the Listing Rules, disclose relevant documents such as the Articles of Association on the Hong Kong Stock Exchange's website in a timely manner, and shall publish timely announcements on inside information, corporate transactions and other matters requiring disclosure.

Article 6 Any information or documents of the Company published on the Hong Kong Stock Exchange's website shall also be published on the Company's website.

Article 7 Shareholders' Meetings

(a) The Company's annual general meetings and extraordinary general meetings are the primary platforms for communication between the Company and Shareholders.

(b) The Company shall provide Shareholders with information on shareholders' meetings in a timely manner in accordance with the Listing Rules. The information provided shall be such information as is reasonably necessary to enable Shareholders to make an informed decision on the resolutions proposed.

(c) The Company encourages Shareholders to participate in shareholders' meetings or, if they are unable to attend, to appoint proxies to attend and vote on their behalf.

(d) Where appropriate or required, the Chairman and other members of the Board, chairmen of board committees or their delegates, and the auditor shall attend the Company's shareholders' meetings and answer Shareholders' questions (if any) at the meeting.

Article 8 Shareholder Enquiries

(a) Enquiries regarding shareholding matters

Shareholders should make enquiries regarding shareholding matters to the Company's Hong Kong share registrar, Hong Kong Registrars Limited, by calling its hotline at (852) 2862 8555 or by visiting its public counter at Shop 1712-1716, 17/F, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong.

(b) Enquiries to the Board and the Company regarding corporate governance or other matters

In general, the Company will not handle oral or anonymous enquiries. Shareholders may send written enquiries by mail to Room 717, 7th Floor, Building 9, North 4th Ring Road West, Haidian District, Beijing, China.

Article 9 This Policy shall be approved by the Board of Directors of the Company and shall become effective on the date on which the Company's H Shares are filed with the China Securities Regulatory Commission and listed and traded on The Stock Exchange of Hong Kong Limited. This Policy shall be amended and interpreted by the Board of Directors.